

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

SEALING ORDER

BEFORE

THE HONOURABLE MADAM JUSTICE FITZPATRICK

September 14, 2022

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ON THE APPLICATION of the Petitioners, Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd., coming on for hearing at 800 Smithe Street, Vancouver, British Columbia via MS Teams on September 14, 2022, and on hearing Peter L. Rubin and Claire Hildebrand, counsel for the Petitioners, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #2 of Brendan Creaney, affirmed September 11, 2022 and the Confidential Affidavit #3 of Brendan Creaney, affirmed September 13, 2022; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

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1. Access to Sealed Items permitted by: [] Counsel of Record

[] Parties on Record

[X] Further Court Order

[] Others _____

Items to be sealed:

Document name:	Date filed:	Number of copies filed, including any extra copies for the judge:	Duration of sealing order:	Sought:	Granted:	
					YES	NO
1) Entire File						
2) Specific Documents: Confidential Affidavit #3 of Brendan Creaney, affirmed on September 13, 2022	To be filed.	One copy, to be sealed.	Until such time that an order terminating these <i>Companies'</i> <i>Creditors</i> <i>Arrangement</i> <i>Act</i> proceedings has been entered or other further order of this Court.	X	X	
3. Clerk's Notes						
4) Order						
5) Reasons for Judgment						

2. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, JE ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

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Signature of Peter L. Rubin Lawyer for the Petitioners

BY THE COURT.

Registrar

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SCHEDULE "A"

COUNSEL NAME	PARTY REPRESENTED		
Valerie Cross/Eamonn Watson	FTI Consulting Canada Inc., the proposed Monitor		
Kibben Jackson	Bank of Nova Scotia, in its capacity as RCF Administrative Agent		
Lance Williams Finn Forest	Glencore Canada Corporation, Glencore International AG and Glencore AG		
Amanda Manasterski	Directors of Trevali Mining Corporation		
Christopher Whibbs	Office of the Attorney General		
	Lawyer for His Majesty the King in Right of the Province of New Brunswick as represented by the Department of Natural Resources and Energy Development.		